MSE (Fall 2023):

BBA in Finance (FINA)

September 21, 2023 (Thu)
What do we prepare for you today?

- Info of FINA Program
- Experience sharing from FINA students
- Q&A & Mingling Session (in Karen Lee Mentoring Center)
FINA TEAM

Prof. Ekkachai SAENYASIRI
Associate Professor
UG Coordinator
Department of Finance
Email: esaenyasiri@ust.hk

Prof. Lynn PI
Associate Professor
Associate UG Coordinator
Department of Finance
Email: lynnpi@ust.hk

Ms. Miki YEUNG
Assistant Manager
Student Advisor
Department of Finance
Email: mikiyeung@ust.hk

FINA Website:

Facebook: HKUST Finance
(https://www.facebook.com/hkustfinance)

Instagram: HKUST FINA
How to join FINA program?

**Eligibility**
- Completion of at least 5 out of 7 major foundation courses; and
- Completion of at least 43 credits, including transferred credits upon admission

**FINA Requirements**
- C+ or above in FINA 2303

**Ranking Criteria**
- FINA 2303, then BCGA

**NOTE:**
Students with credit transfer for FINA 2303, a holistic assessment based on written exam, BCGA, selected course performance, CV, personal statement and interview performance is required.

**JUPAS Minimum Admissions Requirements**
- English Language [4]
- Chinese Language [3]
- Math (Comp) [3]
- Liberal Studies [2]
- Elective 1 [3]
- Elective 2 [3]

**International Qualifications: Specific Subject Requirements**
- IBDP: HL Math or SL Math: Analysis and Approaches
- GCEL: Math or Further Math
- SAT/AP: SAT MATH I or MATH II or AP Calculus AB or Calculus BC
- Other Qualifications: Math

**Program-based admission**
- JUPAS / Non-JUPAS

**School-based admission**
- Major Selection Exercise (MSE)

<table>
<thead>
<tr>
<th>FINA Major Quota [Indicative]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Students admitted in 2023/24</td>
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<tr>
<td>Students admitted in 2022/23</td>
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</tbody>
</table>

**International Qualifications: Boundary Score**
- IBDP ≥ 34
- GCEAL ≥ AAB
- SAT / AP ≥ 1320
- Other qualification: Senior Level Math
BBA in Finance (FINA) at HKUST

- Equip students with quantitative and qualitative analytical skills to make proper financial decisions
- Indicative quota = 140 students per year
- Resources and supports from both HKUST and finance professionals

<table>
<thead>
<tr>
<th>As of September 4, 2023</th>
<th>FINA 1st Major</th>
<th>Additional Major in FINA</th>
<th>DDP-FINA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Year 1</td>
<td>55</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Year 2</td>
<td>45</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Year 3</td>
<td>121</td>
<td>61</td>
<td>15</td>
</tr>
<tr>
<td>Year 4</td>
<td>124</td>
<td>63</td>
<td>13</td>
</tr>
<tr>
<td>Year 4+</td>
<td>5</td>
<td>6</td>
<td>N/A</td>
</tr>
<tr>
<td>Total (#)</td>
<td>350</td>
<td>130</td>
<td>28</td>
</tr>
</tbody>
</table>

We have 508 students in our FINA Community!!
Which projects are feasible and profitable?

How to raise capital for your business?

How to invest?

How much capital should you allocate to each asset class?

Finance helps us know how to allocate capital $$ properly
FINA Curriculum

University Common Core
30 Credits

Business Core
45-46 Credits

FINA Major
25-28 Credits

Free Electives or Additional Major or Minor

Including:
ACCT 2200 Principles of Accounting II
ISOM 2700 Operations Management
MARK 2120 Marketing Management
MGMT 2110 Organizational Behavior
## FINA Curriculum

### Required Courses

<table>
<thead>
<tr>
<th>Course</th>
<th>Code</th>
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</thead>
<tbody>
<tr>
<td>Key Skills for Finance Professionals (A)</td>
<td>FINA 3001</td>
</tr>
<tr>
<td>Intermediate Investments</td>
<td>FINA 3103</td>
</tr>
<tr>
<td>Derivative Securities</td>
<td>FINA 3203</td>
</tr>
<tr>
<td>Intermediate Corporate Finance</td>
<td>FINA 3303</td>
</tr>
<tr>
<td>Bloomberg Market Concepts Certification</td>
<td>FINA 3810</td>
</tr>
<tr>
<td>Financial Accounting I &amp; Accounting II</td>
<td>ACCT 3010 &amp; 3020</td>
</tr>
<tr>
<td>Intermediate Financial Accounting for Non-Accounting Majors</td>
<td>ACCT 3030</td>
</tr>
</tbody>
</table>

*(Take ANY ONE course from the following list)*

- Business Programming in VBA OR ISOM 3230
- Python Programming for Business Analytics OR ISOM 3400
- Introduction to Computing with Java OR COMP 1022P

### Elective Courses

FINA 3000-level or above (3 courses)

### FINA Elective Courses

- FINA 3820 Refinitiv Certification Program
- FINA 3830 Refinitiv Analytics
- FINA 4003 Wealth Management
- FINA 4013 Corporate Valuation
- FINA 4103 Financial Markets Trading and Structure
- FINA 4203 Mergers, Acquisitions, and Corporate Restructuring
- FINA 4303 Fixed Income Securities
- FINA 4403 International Finance
- FINA 4413 Family Business
- FINA 4503 Banking and Financial Intermediation
- FINA 4513 Risk Management
- FINA 4603 Venture Capital Financing
- FINA 4703 ESG Investing
- FINA 4929 Special Topics in Finance
  - Family Office
  - Responsible Finance
  - Introduction to Artificial Intelligence and Big Data in Finance

### Total Credits Required

25-28
FINA Program Study Pathway

Year 1
[Fall] FINA2303

Year 2
[Fall] FINA3001, FINA3103, FINA3203, FINA3810

Year 3
[Fall] ACCT3010+ACCT3020 / ACCT3030, FINA3303, ISOM/COMP
[Spring] FINA Electives

Year 4
[Fall] FINA Electives
[Spring] FINA Electives

Most Popular Additional Majors
- ACCT (59)
- OM (28)
- ECON (14)
- MGMT (26)
- IS (71)
- MARK (9)

24 Minor Programs Available
- Humanities & Social Science
- Engineering
- Science
- Joint-school Program
# FINA Extra-curricular Activities

<table>
<thead>
<tr>
<th>SEP</th>
<th>OCT</th>
<th>NOV – JAN</th>
<th>FEB</th>
<th>MAR – MAY</th>
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</thead>
<tbody>
<tr>
<td>FINA Orientation Day</td>
<td>FINA CMP: Mock Interview and CV Workshop</td>
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<td>FINA CMP: BBQ</td>
<td>FINA Career Development Program</td>
</tr>
<tr>
<td>FINA Peer Mentoring Program: Kick-off</td>
<td>FINA Student Speaker Series</td>
<td>FINA Student Speaker Series</td>
<td>FINA Student Speaker Series</td>
<td>FINA CMP: Speed Networking Workshop</td>
</tr>
<tr>
<td>FINA Student Speaker Series</td>
<td>FINA Career Development Program</td>
<td>FINA Career Development Program</td>
<td>FINA Graduation Dinner</td>
<td>FINA Graduation Dinner</td>
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<tr>
<td>Finance Workshop Series</td>
<td>Finance Workshop Series</td>
<td>FINA Cross-cohort Event</td>
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<tr>
<td>Alumni Sharing Session cum Practical Demonstration on Essential Market Tools</td>
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FINA Orientation Day & Peer Mentoring Program
FINA Career Mentorship Program

It is our honor to have FINA alumni to be FINA students’ career mentors, and help FINA students solidify their goals and gain professional perspectives. 2023-24 is our 4th year offering the mentorship program.
FINA Student Speaker Series

This is a student-led event. A group of FINA students helped to organize the FINA Student Speaker Series for all FINA students over the years. The FINA program encourages Program-Student Partnership.
FINA Alumni

To keep in touch with our FINA alumni, we have created a HKUST Finance Alumni Group 3 years ago.

The LinkedIn group serves as a platform for our members to bring support, disseminate knowledge, share job openings, network with other FINA alumni etc.

All FINA students will be invited to join the LinkedIn group each year.
FINA Career Prospects

Most Common Types of Job

Banking / Finance: 31%
Accounting / Auditing / Taxation: 26%
Administration / Management: 24%
Others: 19%

Well structured curriculum → equip with essential knowledge
Provides substantial career advice/opportunities
Friendly community and strong alumni network

Graduate Job Offers (FINA, Class of 2022) [Data collected in June 2022]
• CICC: Investment Banking Analyst
• Citibank: Global Consumer Bank Analyst, Private Banking Analyst, Corporate Banking
• Deloitte: Associate
• Evercore: Investment Banking Analyst
• Goldman Sachs: Analyst (Global Investment Research)
• Hang Seng: Management Trainee
• HBSC: Graduate Trainee, Graduate Analyst, Associate
• JP Morgan: Analyst
• Morgan Stanley: Analyst
• PwC: Audit Associate, Tax Associate, Risk Assurance Associate
• UBS: Graduate Analyst, Investment Bank Analyst

Graduate Job Offers (FINA, Class of 2023) [Data collected in June 2023]
• Bank of America: Analyst, Global Markets Analyst
• Barclays: Graduate Analyst, Trader
• Citibank Global Consumer Bank: Management Associate
• Deutsche Bank: Corporate Banking Analyst
• Hang Seng Bank: Global Banking, Management Trainee
• HKEX: Graduate Program
• HSBC: Graduate Analyst, Graduate Trainee, Corporate Sales, Research Analyst
• ICBA: Graduate Trainee
• Jane Street: Trading Desk Operation
• J.P. Morgan: Analyst, Global Private Banking Analyst
• UBS: Cross Asset Sales, Analyst
Reference Links and Materials

- HKUST Majors & Minors: https://prog-crs.hkust.edu.hk/ugprog
- SBM Major Declaration: https://bmundergrad.hkust.edu.hk/academics/academic-planning/major-selections
- FINA Facebook: https://www.facebook.com/hkustfinance
- FINA Instagram: https://www.instagram.com/ustfina/
- FINA Students and Alumni Sharing: https://fina.hkust.edu.hk/bba-in-finance/student
- BBA in Finance Program Video (2022): https://www.youtube.com/watch?v=5J8LN6EW5Ws
- BBA in Finance Alumni Story (2022): https://www.youtube.com/watch?v=55BB5C0JuVo
- SBM webinar series 2019: BBA Finance and BSc Quantitative Finance Program Highlights: https://www.youtube.com/watch?v=ksxyhz4rAUo&feature=youtu.be
- HKUST Rankings: https://join.ust.hk/why-hkust